



創於1913年  
Founded in 1913

# 香港華人會計師公會 The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)  
(Incorporated in Hong Kong as a company limited by guarantee)

25 July 2011

Dear Members and Affiliates

## **Seminar: Financial and Tax Due Diligence on Merger and Acquisition in PRC (Course Code 1711)**

Topic Details: In the first, Mr. P Y Chui would cover the following topics in Financial Due Diligence section:

- 1) Overview of M&A in China
- 2) M&A process
- 3) Financial Due Diligence planning
- 4) Execution of Financial Due Diligence
- 5) Common issues in Financial Due Diligence
- 6) How to maximise a deal value

In Tax Due Diligence section, Mr. Danny Po would talk with us the content as follows:

- 1) Common PRC tax due diligence issues
- 2) Robustness of tax reps & warranty, indemnities, etc.
- 3) Tax efficient deal structuring alternatives
- 4) Post deal integration tax challenges

Speakers: **Mr. P Y Chui**  
• Partner of Transactions (Advisory) in PwC Hong Kong and Guangzhou office.  
**Mr. Danny Po**  
• China M&A Tax Lead Partner of PwC China and Hong Kong.  
• Partner in the China tax and business advisory division of PwC.

Chairman: **Mr. Simon Ng**  
President of The Society of Chinese Accountants & Auditors

Date: 19 August 2011 (Friday)

Time: 6:30 pm – 8:30 pm

Venue: Regus  
Theater, 35/F., Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

Language: Cantonese

CPD hours: 2 hours

Fee per person: HK\$ 200.00 for full member and affiliate  
HK\$ 250.00 for member's staff  
HK\$ 300.00 for non-member

Enrolment for the seminar is on the first-come-first-served basis. The Society reserves the right to restrict the maximum number of enrolments for each member. Please complete and return the enrolment form together with your cheque payable to "The Society of Chinese Accountants & Auditors". **There will be no separate notification unless the enrolment is rejected.** Enquiries about the seminar should be addressed to Ms. Carrie Ng at 2869 6003.

Yours faithfully,

Stephen Chow  
Training Committee Chairman

To : Ms. Carrie Ng  
 The Society of Chinese Accountants & Auditors  
 6/F., 88 Lockhart Road,  
 Wanchai, Hong Kong  
 Fax : 2526 6434

**Re: *Financial and Tax Due Diligence on Merger and Acquisition in PRC***  
***(Course Code 1711)***

I would like to enroll for the following seminar for myself and/or my staff listed below, and enclose herewith a cheque of HK\$\_\_\_\_\_ in payment of the enrolment fee.

1. Name : \_\_\_\_\_ (Member/Affiliate/Others)
2. Firm's Name : \_\_\_\_\_
3. Address : \_\_\_\_\_  
 \_\_\_\_\_
4. Telephone No : \_\_\_\_\_
5. Fax No : \_\_\_\_\_
6. Email : \_\_\_\_\_

Member's Signature : \_\_\_\_\_ Date : \_\_\_\_\_

	Name of participants
1.	
2.	
3.	
4.	
5.	
	Course fee :HK\$ 200.00 x (Full Member / Affiliate) HK\$ 250.00 x (Member's Staff) HK\$ 300.00 x (Non-Member)
	Total Course fee :