



The Society of Chinese Accountants & Auditors

(在 香港 註 册 成 立 之 有 爬 公 司) (Incorporated in Hong Kong as a company limited by guarantee)



COMPARING THE QUALIFICATIONS FOR LISTING BETWEEN MAIN BOARD LISTING RULES AND GEM LISTING REFORMS

Speaker: Dr. Albert Lung

22 February 2024 (THUR)

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Comparing the Qualifications for Listing between Main Board Listing Rules and

GEM Listing Reforms (Course Code 課程編號: 0124)

1. Main Board listing rules - Chapter 8 Qualifications for listing

- 2. GEM listing reforms effective 1 January 2024
- (a) Conditions for listing (GEM LR 11.12A)
 - Cash flow test
 - The market capitalisation/revenue/research and development test
- (b) Conditions relevant to the securities for which listing is sought (GEM LR 11.23)
- (c) Existing GEM listing requirements key points
- (d) Main Board listing rules for transfer from GEM to Main Board
 - Chapter 9A (transfer of listing)
 - Chapter 9B (streamlined transfer of listing)
- (e) Consultation Conclusions on GEM listing reforms

3. References

Speaker(s): 講者:

Highlights:

課程重點:



Dr. Albert Lung FCG (CS, CGP) HKFCG (CS, CGP)

Dr. Lung specialises in teaching good corporate governance and compliance. He has been serving as an independent non-executive director of the respective Main board and GEM

listed companies since 2013.

Currently, Dr. Lung is engaged in teaching two integrated courses ranging from IPO to dissolution of Hong Kong listed companies in the Chinese University (CUSCS). He was also appointed to teach undergraduate to postgraduate curricula in the City University of Macau from 2013 to 2018. Dr. Lung was employed as the company secretary and financial controller of a Hong Kong Main Board listed company for more than 6 years. He has about 30 years practical experience in company secretary, accounting and finance.





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Chairman: 主持人:	Ms. Joann Chan Chairman of SCAA Training Committee
Date: 日期:	22 February 2024 (Thursday) 2024 年 2 月 22 日 (星期四)
Time: 時間:	6:30pm – 8:00pm 晚上 6:30 - 8:00
Format: 授課形式:	Webinar (Live via zoom) 網絡研討會 (zoom 直播)
Language: 語言:	Cantonese 廣東話
CPD hours: CPD 時數:	1.5 hours 1.5 小時
Fee: 費用:	HK\$150 for SCAA member/affiliate/member's staff; HK\$250 for non-member 華師正式會員/ 附屬會員/ 正式會員之僱員,每位 HK\$150; 非會員,每位 HK\$250
Enrolment: 報名:	Online application is on a first-come, first-served basis. Please click HERE to enroll. 研討會以先到先得形式於網上報名,請 <mark>按此</mark> 報名。
	*本會不設電話留位,報名以收妥支票為準。請完成網上表格連同支票寄回本會秘書處。 **No seat can be reserved through telephone. Enrolment will be processed upon receipt of payment. Please be reminded to complete the online form and send together with your cheque to the Secretariat.
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