



創於 1913 年
Founded in 1913

香港華人會計師公會 The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)

(Incorporated in Hong Kong as a company limited by guarantee)



Regulatory Updates for Share Schemes of Listed Issuers

Webinar By : Angel Wong
Maxwell Chan

25 October 2022
(TUE)

Regulatory Updates for Share Schemes of Listed Issuers

(Course Code 課程編號: 3822)

Highlights: 課程重點:

In recent years, many listing applicants and listed issuers adopted multiple equity incentive schemes, including those which are not governed under Chapter 17 of the Listing Rules. In October 2021, the Stock Exchange launched a consultation on Proposed Amendments to Listing Rules relating to Share Schemes of Listed Issuers. The long-awaited consultation conclusion was published on 29 July 2022, adopting the proposal to extend the Listing Rules to govern all share schemes involving grants of share awards and share options. In addition, there will be enhanced regulation to manage dilution of listed shares and provide informative disclosure to maintain high levels of shareholder protection. The amended Listing Rules will take effect on 1 January 2023.

This webinar will cover the following matters:

1. Trend of equity incentive schemes
2. Characteristics of different types of schemes
3. HKEx's consultation paper on Proposed Amendments to Listing Rules relating to Share Schemes of Listed Issuers
4. Consultation conclusion and rule changes - expected actions by listed issuers
5. Regulatory actions and vetting attitudes of the Stock Exchange towards share Schemes

Speaker: 講者:

Ms. Angel Wong, Partner of ONC Lawyers

Angel Wong is one of the members who built up the corporate finance practice of ONC Lawyers. She specialises in initial public offerings (IPOs) and she has advised many listing applicants and sponsors in the listings on the Main Board and GEM of the Hong Kong Stock Exchange.

Angel is experienced in a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, IPO, secondary financing, overseas listing, merger and acquisition, loan and financing transactions, licensing and registration under the Securities and Futures Ordinance, corporate governance and general compliance for listed companies as well as private enterprises.





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Mr. Maxwell Chan, Partner of ONC Lawyers

Maxwell Chan's practice focuses on mergers and acquisitions of private and listed companies, corporate finance, capital restructuring as well as corporate governance and general compliance of listed companies.

Maxwell has solid experience in advising on listing related transactions including very substantial acquisitions and disposals, major transactions and general offers. He has a wide range of experience in conducting cross-border mergers and acquisitions. He also assisted his clients in acquisition of licenced securities corporations.



Maxwell also advised a number of listed companies in conducting secondary fundraising by way of placing, rights issue and issue of convertible securities, options and warrants. Maxwell handles cases including capital restructuring, spin-off, as well as advising on compliance of listing rule and securities and corporate law.

Chairman:

主持人：

Mr. Wilson Kwok

Chairman of SCAA Training Committee

Date:

日期：

25 October 2022 (Tuesday)

2022 年 10 月 25 日 (星期二)

Time:

時間：

6:30pm – 8:00pm

晚上 6:30 - 8:00

Format:

形式：

Webinar (Live via zoom)

網絡研討會 (zoom 直播)

Language:

語言：

Cantonese

廣東話

CPD hours:

CPD 時數：

1.5 hours

1.5 小時

Fee:

費用：

HK\$150 for full member/ affiliate/ members' staff/ student affiliate;

HK\$250 for non-member

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Remarks:

備註:

The link to the zoom webinar will be sent to registered participants via email prior to the webinar.

研討會的 zoom 連結將於課程舉行前發送至參加者的登記電郵地址。

Enquiry:

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