



創於 1913 年
Founded in 1913

香港華人會計師公會 The Society of Chinese Accountants & Auditors

(在香港註冊成立之有限公司)
(Incorporated in Hong Kong as a company limited by guarantee)

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19 December 2022 (MON)

A CLOSER LOOK AT FUNDS IN HONG KONG FROM LEGAL, TAX AND AUDIT PERSPECTIVES

Speakers: Ms. Evy Wong
Ms. Fiona Fong
Mr. Ocean Chan

A closer look at funds in Hong Kong from legal, tax and audit perspectives

(Course Code 課程編號: 4422)

Highlights: 課程重點:

- Introduction of fund structures in HK (OFC and LPF) and offshore
- Tax implications to typical fund structure, criteria for unified fund exemptions and the carried interest exemption
- Outline of Auditor's Report on fund certification of Monetary Authority

Speaker: 講者:



Ms. Evy Wong
Principal Partner
CWK Global, Tax and Advisory

Evy has 18 years of Hong Kong, Macau and international tax experiences in one of the big 4 CPA firms. She has extensive experiences in tax advisory and consultancy, involving in various IPO restructuring / spin-off exercises, corporate restructuring, business modelling and supply chain structure to achieve tax optimization, inbound and outbound investment planning, and tax controversy cases with the tax authorities.



Ms. Fiona Fong
Partner of Deacons

Fiona Fong is a partner in the Financial Services practice. She specialises in the formation of private funds in both onshore (particularly open-ended fund companies (OFC) and limited partnership funds (LPF)) and offshore fund structures, ranging from hedge funds to QFII or RQFII funds, as well as private equity funds, credit financing funds and various hybrid funds investing in a wide spectrum of industries, including technology, media and telecommunications (TMT), energy and resources (including precious metals, coal mining etc.), medical and pharmaceutical, collectibles, hotels and motion pictures.

Fiona has extensive experience in providing strategic advice on fund structures, negotiating and drafting technical fund documentations, drafting discretionary account agreements, advising on private placement of funds in Hong Kong, joint venture/co-managers arrangements, as well as advising on SFC licensing and Hong Kong regulatory issues relating to fund managers.



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Mr. Ocean Chan

Managing Partner of CWK CPA Limited

Ocean is practising member of HKICPA, member of Institute of Internal Auditor and Global Association of Risk Professionals. He specialises in auditing MNC groups and Funds, including listed companies, private groups, HK/Cayman Fund etc.

Chairman:

主持人:

Ms. Elizabeth Law

SCAA Past President & Chairman of Taxation Committee

Date:

日期:

19 December 2022 (Monday)

2022 年 12 月 19 日 (星期一)

Time:

時間:

6:30pm – 8:30pm

晚上 6:30 - 8:30

Format:

授課形式:

- A. Face-to-face seminar 實體研討會 (Limited seats available 座位有限)
(For SCAA member/affiliate/member's staff only)
(只限華師正式會員/ 附屬會員/ 正式會員之僱員)

SCAA Premises (6/F, 88 Lockhart Road, Wanchai, Hong Kong)
香港華人會計師公會 (香港灣仔駱克道 88 號 6 樓)

(Negative COVID-19 test result is required for physical event attendee)
(實體研討會的參加者需提供活動當日的 COVID-19 快速測試
陰性結果證明)

- B. Webinar (Live via zoom) 網路研討會 (zoom 直播)
(適用於華師正式會員/ 附屬會員/ 正式會員之僱員/ 非會員)

Language:

語言:

Cantonese

廣東話

CPD hours:

CPD 時數:

2 hours

2 小時

Fee:

費用:

HK\$200 for full member/ affiliate/ members' staff/ student affiliate/ SCAA Guest
(Special Offer); HK\$300 for non-member

華師正式會員/ 附屬會員/ 正式會員之僱員/ 學生會員/ 華師之友(優惠), 每位 HK\$200;
非會員, 每位 HK\$300



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Enrolment: 報名:

- A. 如欲參與**實體形式**研討會，請**按此**報名。
If you would like to join the seminar through **physical mode**, please click **HERE** to enroll.
- B. 如欲參與**網絡形式**研討會，請**按此**報名。
If you would like to join the seminar through **online mode**, please click **HERE** to enroll.

^《轉數快》識別碼 FPS Identifier: 101751873

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*本會不設電話留位，報名以收妥支票為準。請完成網上表格連同支票寄回本會秘書處。

**No seat can be reserved through telephone. Enrolment will be processed upon receipt of payment. Please be reminded to complete the online form and send together with your cheque to the Secretariat.

Remarks: 備註:

The link to the zoom webinar will be sent to registered participants via email one working day prior to the webinar.

Zoom 研討會連結將於課程舉行前一個工作天發送至參加者的登記電郵地址。

Enquiry: 查詢:

SCAA Secretariat 華師秘書處

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